### Raleigh-Durham International Airport Reaches New Heights

#### Passenger Growth

**14,218,621** Passengers in 2019

- **55% increase** in annual passenger traffic since 2011
- Nearly **150% increase** in total annual international traffic over last 5 years

#### Air Service

- 57 Total Non-stop Destinations
- 5 International Destinations
- 10 Airlines

#### Economic Impact

- **$12.6 Billion** in Economic Output
- **$450 Million** in State and Local Taxes
- 5,000 Jobs on Campus
- 86,000 Regional Jobs

#### A Day at RDU

- 607 Daily Take-offs & Landings
- 38,955 Passengers
- 578,188 Pounds of Cargo

#### Annual Funding Sources

- Federal: **$2.5 Million** (Entitlement and Discretionary Funds)
- State: **$17.5 Million**
- Local: **$50,000**

### Vision 2040

25-Year Airport Master Plan Will Cost Nearly **$4 Billion**

#### Airfield

- Runway 5L-23R and Taxiway B Replacement Program
- Reconstruction of Three Taxiways
- West Remain Overnight Parking Apron (Plane Overnight Parking)

#### Terminal

- Terminal 1 Gate Activation
- Terminal 1&2 Gate Expansion
- Terminal 2 Customs and Border Protection Facilities Expansion
- Terminal 2 Security Checkpoint Expansion

#### Roadway

- International Drive Rehabilitation
- Lumley Road Relocation
- Aviation Parkway & National Guard Drive Intersection Improvements
- John Brantley Blvd. Improvements

#### Parking and Car Rental

- Consolidated Rental Car Center
- Rental Car Storage Lot
- Economy 3 Expansion
- New Parking Garages
- Ground Transportation Center
RECORD-SETTING GROWTH

RDU's passenger count grew by more than 10% in 2019. Seven months experienced double-digit year-over-year growth. July experienced the highest growth on record with more than 675,000 travelers boarding flights, and Dec. 1, 2019 set a single-day record with 54,800 passengers in one day. The number of passengers RDU serves has increased by 55% since 2011.

AIR SERVICE, NON-STOP DESTINATIONS

The Research Triangle is a popular market with many carriers considering expansion or entry in the region. RDU has a diverse mix of 10 carriers, which drives competition and helps keep ticket prices low. RDU travelers can enjoy non-stop flights to 61 non-stop destinations including five international markets. RDU averaged 607 daily flights in 2019 including commercial, general aviation and cargo.

VISION 2040

RDU's master plan, Vision 2040, provides a flexible structure for the airport to grow responsibly and meet the aviation needs of our thriving region. The plan focuses on four primary areas: Airfield, Terminals, Ground Transportation and General Aviation. The initial program has grown to nearly $4 billion due to passenger growth. RDU has already reached passenger volume projections for the year 2031, which requires almost $900 million in deferred projects to be accelerated in order to keep up with passenger demand.

FUNDING GROWTH

RDU will invest nearly $2 billion over the next 10 years and nearly $4 billion through 2040 in airport infrastructure and customer amenities. Given current revenue projections, RDU must explore new revenue options to pay for Vision 2040 and support continued economic growth in the region. Federal funding has remained stagnant and the Passenger Facility Charge (PFC), a nominal fee passengers pay to help fund airport infrastructure, has not increased in nearly 20 years. The state provides approximately $17.5 million annually thanks to legislation passed in 2019. RDU's four owning bodies—the City of Raleigh, Wake County, the City of Durham and Durham County—each contribute $12,500 per year.

ACCOLADES

In 2019, J.D. Power elevated RDU from a medium to large airport and ranked it fifth in passenger satisfaction in its new category. A RDU restaurant and retail store both earned top awards from USA Today 10Best and Airport Experience News. The Moody's bond rating agency affirmed RDU's financial performance with another Aa3 senior secured rating.