

RALEIGH-DURHAM AIRPORT AUTHORITY
MEETING via TELECONFERENCE
MARCH 2, 2005
10:00 A.M.

The Authority will meet by teleconference at 10:00 a.m. (ET) on Wednesday, March 2, 2005. The items on the agenda are in connection with the 2005 General Airport Revenue Bond financing and include the following: (1) Consideration and approval of certain parameters regarding the sale of the bonds (bond size, interest rates, and maturity) (2) Consideration of adopting a revised Master Trust Indenture; (3) Consideration of adopting the Fifth Supplemental Trust Indenture under the Master Trust Indenture; (4) Consideration of adopting a Bond Purchase Agreement; (5) Consideration of the adoption of the Bond Order; and (6) Consideration of approval of any and all other matters related thereto.